

PRESS RELEASE

Nanterre, October 15, 2025

VINCI Airports – Traffic as of September 30, 2025

- **Traffic up 4.2% in Q3 2025 compared to Q3 2024; +3.6% in September 2025 compared to September 2024**
- **High level of traffic in August on most European platforms**
- **Very good traffic dynamics in Japan, Mexico, Brazil and Cabo Verde**

In the paragraphs below, and unless otherwise stated, the variations refer to traffic levels for the 3rd quarter of 2025 compared to the 3rd quarter of 2024.

VINCI Airports recorded strong traffic growth in the third quarter, welcoming 94 million passengers, up 4.2% year-on-year, or 3.8 million additional travelers. Summer 2025 was characterized by good traffic performance at most airports. High load factors and an increasing airline seat supply fueled this expansion. Some hubs performed particularly well: resort destinations around the Mediterranean in Europe and routes between China and Japan.

In Portugal, the summer season was marked by solid traffic growth in Lisbon, and even more so in Porto, Faro and Funchal (+7% on average across these four airports). In Lisbon, European connections (Germany and Italy in particular) served by low-cost airlines and long-haul traffic with the United States and Brazil were the main drivers. Porto and Faro airports continue to attract many passengers from the United Kingdom and Germany. **In France, Nantes and Lyon airports** recorded good traffic in August. In Nantes, French, Spanish and Italian tourist destinations were very popular (increased service from easyJet and Air France Group airlines). In Lyon, French and North African destinations performed well. In the two latest acquisitions of the VINCI Airports network, in **Edinburgh** and **Budapest**, traffic growth was remarkable, driven by destinations in Western Europe and the Mediterranean region. In **Belgrade**, traffic grew by double digits on routes to Greece, Italy, Germany and Spain. **Cabo Verde airports** continue to grow at a strong pace, thanks to the strengthening of services from TACV, TAP and Transavia, and new flights from easyJet.

Belfast **International** and **London Gatwick** airports have been hit by a decline in the number of seats on sale. This is mainly due to the reorganization of flights by some low-cost airlines in favor of longer segments to tourist destinations and to the detriment of domestic flights within the United Kingdom (which penalizes the number of rotations, and therefore the number of seats on sale).

Strong summer demand in **Japan**, illustrated by the increase in load factors despite an increased seat supply, was boosted by the Universal Exhibition held in Osaka. Connections with China were very busy (+51% compared to 2024; +24% compared to 2019), thanks to the significant increase in flights offered by Chinese airlines. Regional markets (South Korea; Taiwan) as well as domestic routes continue to perform well. In **Cambodia**, where VINCI Airports is the concessionaire of Sihanoukville airport and, since September 9, has

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been operating the new Techo International airport in Phnom Penh through an operating contract, the recovery of traffic continues, driven by regional connections including China.

In **Mexico**, traffic growth was spectacular at Monterrey (+15%), where Volaris' capacity more than doubled; the company had suffered the grounding of some aircraft for engine maintenance last year. Traffic growth at Mexican airports is driven in particular by connections with the United States. In **Brazil**, the Salvador de Bahia airport benefited from good domestic GOL Airlines momentum and long-haul traffic driven by Air Europa and Air France. In Amazonia, double-digit traffic growth was enabled by increased capacity from both Brazilian and international airlines. In the **Dominican Republic**, traffic at Santo Domingo is penalized by the repositioning of Arajjet aircraft to other airports, penalizing regional services. Traffic with the United States remains dynamic.

About VINCI Airports

VINCI Airports, as the leading private airport operator in the world, manages the development and operation of more than 70 airports located in 14 countries. VINCI Airports draws on its expertise as a comprehensive integrator to develop, finance, build and operate airports, leveraging its investment capability and know-how to optimise operational performance and modernise infrastructure while bringing about their environmental transition. In 2016, VINCI Airports became the first airport operator to commit to an international environmental strategy, setting itself the aim of reaching zero net emissions (scope 1 and 2) across the network by 2050 while supporting its stakeholders' transition.

For more information:

www.vinci-airports.com

<https://www.linkedin.com/company/vinci-airports/>

About VINCI

VINCI is a global player in concessions, energy solutions and construction, employing 285,000 people in more than 120 countries. We design, finance, build and operate infrastructure and facilities that help improve daily life and mobility for all. Because we believe in all-round performance, we are committed to operating in an environmentally, socially responsible and ethical manner. And because our projects are in the public interest, we consider that reaching out to all our stakeholders and engaging in dialogue with them is essential in the conduct of our business activities. Based on that approach, VINCI's ambition is to create long-term value for its customers, shareholders, employees, partners and society in general.

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Appendix – Passenger traffic and commercial movements on 30 September 2025

I- Trends in passenger traffic at VINCI Airports¹

	September 2025	Q3 2025	YTD at the end of September 2025
	% Change 2025 / 2024	% Change 2025 / 2024	% Change 2025 / 2024
VINCI Airports	+3.6%	+4.2%	+5.6%
Portugal (ANA)	+3.5%	+4.6%	+4.7%
United Kingdom	-0.6%	+0.2%	+1.2%
France	-2.7%	+0.9%	+3.0%
Serbia	+5.4%	+6.5%	+5.8%
Hungary	+8.4%	+7.2%	+12%
Mexico (OMA)	+9.1%	+8.1%	+9.6%
United States of America	+3.0%	-6.9%	-3.9%
Dominican Republic (Aerodrom)	-9.4%	-7.5%	-11%
Costa Rica	-3.8%	+2.0%	+1.9%
Chile (Nuevo Pudahuel)	-2.8%	-0.5%	+3.0%
Brazil	+10%	+9.2%	+9.6%
Japan (Kansai Airports)	+10%	+11%	+12%
Cambodia (Cambodia Airports)	+14%	+10%	+16%
Cabo Verde	+7.6%	+12%	+16%

¹ Data at 100%, irrespective of percentage held, including airport passenger numbers over the full period.

II- Trends in commercial movements (ATM) at VINCI Airports²

	September 2025	Q3 2025	YTD at the end of September 2025
	% Change 2025 / 2024	% Change 2025 / 2024	% Change 2025 / 2024
VINCI Airports	+3.4%	+4.1%	+5.7%
Portugal (ANA)	+3.3%	+3.6%	+3.7%
United Kingdom	0.0%	+1.4%	+2.1%
France	-0.3%	+1.8%	+2.3%
Serbia	+2.2%	+4.8%	+4.3%
Hungary	+5.1%	+5.5%	+10%
Mexico (OMA)	+13%	+9.2%	+9.9%
United States of America	+10%	+7.4%	+21%
Dominican Republic (Aerodom)	-5.3%	-5.3%	-12%
Costa Rica	+4.6%	+8.2%	+3.4%
Chile (Nuevo Pudahuel)	-2.0%	-1.7%	+0.5%
Brazil	+3.4%	+2.9%	+5.0%
Japan (Kansai Airports)	+3.6%	+6.8%	+7.7%
Cambodia (Cambodia Airports)	+17%	+14%	+16%
Cabo Verde	-3.9%	+11%	+18%

² Data at 100%, irrespective of percentage held, including commercial movements over the full period.

III- Passenger traffic by airport

<i>In thousands of passengers</i>	VINCI Airports share (%)	Q3 2025	% change 2025 / 2024	YTD at the end of September (9 months)	% change 2025 / 2024
Portugal (ANA) of which					
Lisbon (LIS)	100	10,231	+2.4%	27,458	+2.8%
Porto (OPO)	100	5,070	+6.3%	12,968	+5.8%
Faro (FAO)	100	3,852	+5.0%	8,472	+6.1%
Madeira (FNC. PXO)	100	1,670	+16%	4,357	+13%
Azores (FLW, HOR, SMA, PDL)	100	1,235	+1.5%	2,734	+3.1%
TOTAL		22,062	+4.6%	55,991	+4.7%
United Kingdom of which					
Gatwick (LGW)	50.01	13,244	-2.3%	33,240	-0.7%
Edinburgh (EDI)	50.01	5,183	+8.5%	12,953	+7.3%
Belfast (BFS)	100	1,986	-2.4%	5,143	-1.0%
TOTAL		20,413	+0.2%	51,337	+1.2%
France of which					
Lyon-Saint Exupéry (LYS) & Lyon-Bron (LYN)	30.6	2,934	+1.0%	8,191	+2.9%
Nantes Atlantique (NTE)	85	2,154	+0.9%	5,591	+3.6%
Rennes Bretagne (RNS)	49	130	-1.1%	380	+1.4%
Grenoble Alpes Isère (GNB)	100	1	+54%	220	+7.8%
Chambéry Savoie Mont Blanc (CMF)	100	1	+51%	165	+4.5%
Toulon Hyères (TLN)	100	93	-12%	202	-18%
Clermont Ferrand Auvergne (CFE)	100	65	+20%	195	+15%
Annecy (NCY)	100	1	-17%	3	-19%
TOTAL		5,379	+0.9%	14,956	+3.0%
Serbia					
Belgrade (BEG)	100	2,882	+6.5%	6,799	+5.8%
TOTAL		2,882	+6.5%	6,799	+5.8%
Hungary					
Budapest (BUD)	20	5,535	+7.2%	14,583	+12%
TOTAL		5,535	+7.2%	14,583	+12%

In thousands of passengers

	VINCI Airports share (%)	Q3 2025	% change 2025 / 2024	YTD at the end of September (9 months)	% change 2025 / 2024
Mexico (OMA) of which					
Monterrey (MTY)	29.99	4,265	+15%	11,610	+18%
Chihuahua (CUU)	29.99	529	+8.4%	1,427	+4.0%
Ciudad Juarez (CJS)	29.99	566	+1.5%	1,587	+0.3%
Culiacan (CUL)	29.99	561	-6.2%	1,662	-1.1%
Mazatlan (MZT)	29.99	406	-9.9%	1,318	-7.0%
Acapulco (ACA)	29.99	163	-0.1%	499	+12%
San Luis Potosi (SLP)	29.99	232	+22%	599	+11%
Torreon (TRC)	29.99	226	-0.1%	626	+2.8%
Zihuatanejo (ZIH)	29.99	157	+18%	540	+7.4%
Durango (DGO)	29.99	145	+1.7%	403	+3.5%
Zacatecas (ZCL)	29.99	118	+23%	307	+8.8%
Tampico (TAM)	29.99	159	+4.9%	444	+8.0%
Reynosa (REX)	29.99	115	-21%	322	-18%
TOTAL		7,640	+8.1%	21,342	+9.6%
United States of America (of which)					
Hollywood Burbank (BUR)	MC ³	1,625	-6.6%	4,694	-1.3%
Atlantic City (ACY)	MC ³	252	-8.9%	662	-19%
TOTAL		1,877	-6.9%	5,356	-3.9%
Dominican Republic (Aerodom) of which					
Saint-Domingue (SDQ)	100	1,460	-6.8%	3,967	-11%
Puerto Plata (POP)	100	131	-11%	628	-8.7%
Samana (AZS)	100	16	-29%	71	-12%
La Isabela (JBQ)	100	11	-8.4%	31	-26%
TOTAL		1,618	-7.5%	4,696	-11%
Costa Rica					
Guanacaste (LIR)	45	352	+2.0%	1,543	+1.9%
TOTAL		352	+2.0%	1,543	+1.9%
Chile (Nuevo Pudahuel)					
Santiago (SCL)	40	6,514	-0.5%	19,918	+3.0%
TOTAL		6,514	-0.5%	19,918	+3.0%

<i>In thousands of passengers</i>	VINCI Airports share (%)	Q3 2025	% change 2025 / 2024	YTD at the end of September (9 months)	% change 2025 / 2024
Brazil of which					
Salvador (SSA)	100	2,058	+5.6%	5,888	+4.6%
Manaus (MAO)	100	908	+19%	2,496	+17%
Porto Velho (PVH)	100	164	+41%	491	+45%
Boa Vista (BVB)	100	98	-21%	314	-2.3%
Rio Branco (RBR)	100	124	+16%	395	+31%
TOTAL		3,390	+9.2%	9,696	+9.6%
Japan (Kansai Airports) of which					
Kansai (KIX)	40	8,705	+11%	25,495	+14%
Itami (ITM)	40	4,360	+9.3%	12,014	+8.7%
Kobe (UKB)	40	1,121	+17%	2,996	+12%
TOTAL		14,185	+11%	40,505	+12%
Cambodia (Cambodia Airports) of which					
Phnom Penh (PNH)	70	970	-17%	3,664	+6.1%
Techo (KTI) ⁴	MC ³	309		309	
Sihanoukville (KOS)	70	40	+79%	107	+86%
TOTAL		1,318	+10%	4,080	+16%
Cabo Verde					
Praia (RAI)	100	204	+2.6%	556	+11%
Sal (SID)	100	397	+21%	1,158	+21%
São Vicente (VXE)	100	85	+7.2%	257	+18%
Boa Vista (BVC)	100	170	+9.9%	487	+6.6%
TOTAL		884	+12%	2,544	+16%
Total VINCI Airports		94,048	+4.2%	253,346	+5.6%

³ MC: Management Contract

⁴ VINCI Airports has been operating the new Techo International Airport in Phnom Penh since September 9 under an operating contract

IV- Commercial movements by airport

<i>Commercial flights</i>	VINCI Airports share (%)	Q3 2025	% change 2025 / 2024	YTD at the end of September (9 months)	% change 2025 / 2024
Portugal (ANA) of which					
Lisbon (LIS)	100	61,762	+0.5%	171,691	+0.8%
Porto (OPO)	100	32,100	+5.7%	83,602	+4.9%
Faro (FAO)	100	24,293	+6.3%	54,503	+7.0%
Madeira (FNC. PXO)	100	11,183	+17%	29,635	+14%
Azores (FLW, HOR, SMA, PDL)	100	13,466	-0.7%	30,582	+1.7%
TOTAL		143,066	+3.6%	370,426	+3.7%
United Kingdom of which					
Gatwick (LGW)	50.01	76,821	-1.5%	200,152	-0.3%
Edinburgh (EDI)	50.01	36,415	+5.4%	95,106	+3.7%
Belfast (BFS)	100	16,210	+7.1%	44,664	+10%
TOTAL		129,446	+1.4%	339,922	+2.1%
France of which					
Lyon-Saint Exupéry (LYS) & Lyon-Bron (LYN)	30.6	26,023	+1.3%	75,619	+1.9%
Nantes Atlantique (NTE)	85	15,046	+1.1%	39,807	+3.1%
Rennes Bretagne (RNS)	49	2,096	+9.7%	6,099	+6.9%
Grenoble Alpes Isère (GNB)	100	262	+34%	3,307	+6.7%
Chambéry Savoie Mont Blanc (CMF)	100	258	+15%	5,352	+13%
Toulon Hyères (TLN)	100	3,954	+1.5%	7,507	-1.3%
Clermont Ferrand Auvergne (CFE)	100	1,110	-3.4%	3,452	-9.4%
Annecy (NCY)	100	385	+18%	1,755	-2.0%
TOTAL		49,837	+1.8%	144,842	+2.3%
Serbia					
Belgrade (BEG)	100	27,202	+4.8%	68,366	+4.3%
TOTAL		27,202	+4.8%	68,366	+4.3%
Hungary					
Budapest (BUD)	20	37,648	+5.5%	102,553	+10%
TOTAL		37,648	+5.5%	102,553	+10%

Commercial flights	VINCI Airports share (%)	Q3 2025	% change 2025 / 2024	YTD at the end of September (9 months)	% change 2025 / 2024
Mexico (OMA) of which					
Monterrey (MTY)	29.99	33,107	+19%	94,708	+22%
Chihuahua (CUU)	29.99	5,746	+1.9%	15,862	-3.5%
Ciudad Juarez (CJS)	29.99	4,755	+7.0%	14,030	+4.5%
Culiacan (CUL)	29.99	4,930	-1.1%	14,786	+3.8%
Mazatlan (MZT)	29.99	3,628	-4.4%	11,815	-0.2%
Acapulco (ACA)	29.99	1,719	-1.7%	5,693	+13%
San Luis Potosi (SLP)	29.99	4,118	+19%	12,170	+18%
Torreon (TRC)	29.99	2,715	+7.7%	8,193	+9.1%
Zihuatanejo (ZIH)	29.99	1,468	+1.9%	5,353	-4.2%
Durango (DGO)	29.99	2,292	-7.3%	6,938	-5.6%
Zacatecas (ZCL)	29.99	1,202	+21%	3,220	+6.5%
Tampico (TAM)	29.99	1,946	-7.0%	5,694	-19%
Reynosa (REX)	29.99	828	-33%	2,758	-22%
TOTAL		68,454	+9.2%	201,220	+9.9%
United States of America (of which)					
Hollywood Burbank (BUR)	MC ⁴	38,052	+7.3%	118,585	+24%
Atlantic City (ACY)	MC ⁴	3,023	+8.4%	7,534	-6.9%
TOTAL		41,075	+7.4%	126,119	+21%
Dominican Republic (Aerodom) of which					
Saint-Domingue (SDQ)	100	11,780	-4.0%	33,047	-11%
Puerto Plata (POP)	100	940	-8.4%	4,163	-12%
Samana (AZS)	100	88	-42%	532	-20%
La Isabela (JBQ)	100	935	-13%	3,048	-23%
TOTAL		13,747	-5.3%	40,796	-12%
Costa Rica					
Guanacaste (LIR)	45	4,298	+8.2%	16,934	+3.4%
TOTAL		4,298	+8.2%	16,934	+3.4%
Chile (Nuevo Pudahuel)					
Santiago (SCL)	40	38,953	-1.7%	118,315	+0.5%
TOTAL		38,953	-1.7%	118,315	+0.5%

<i>Commercial flights</i>	VINCI Airports share (%)	Q3 2025	% change 2025 / 2024	YTD at the end of September (9 months)	% change 2025 / 2024
Brazil of which					
Salvador (SSA)	100	14,581	+0.7%	42,536	+2.3%
Manaus (MAO)	100	8,138	+7.2%	23,460	+6.8%
Porto Velho (PVH)	100	1,090	+42%	3,553	+39%
Boa Vista (BVB)	100	593	-38%	2,003	-17%
Rio Branco (RBR)	100	848	+20%	2,793	21%
TOTAL		25,793	+2.9%	75,938	+5.0%
Japan (Kansai Airports) of which					
Kansai (KIX)	40	54,823	+9.4%	159,681	+12%
Itami (ITM)	40	35,579	+1.2%	103,668	+1.1%
Kobe (UKB)	40	9,461	+15%	27,005	+9.0%
TOTAL		99,863	+6.8%	290,354	+7.7%
Cambodia (Cambodia Airports) of which					
Phnom Penh (PNH)	70	8,627	-16%	32,059	+6.3%
Techo (KTI) ⁵	MC ⁶	2,934		2,934	
Sihanoukville (KOS)	70	682	+51%	1,843	+23%
TOTAL		12,243	+14%	36,836	+16%
Cabo Verde					
Praia (RAI)	100	2,369	-4.4%	6,884	+8.1%
Sal (SID)	100	3,719	+29%	10,979	+26%
São Vicente (VXE)	100	1,060	+6.2%	3,216	+20%
Boa Vista (BVC)	100	1,282	+9.3%	3,778	+7.8%
TOTAL		8,921	+11%	26,397	+18%
Total VINCI Airports		700,546	+4.1%	1,959,018	+5.7%

⁵ VINCI Airports has been operating the new Techo International Airport in Phnom Penh since September 9 under an operating contract

⁶ MC: Management Contract